**INTEREST RATES MARKET NOTICE**

**Date: 25 June 2015**

**Subject:** New Financial Instrument Listing

***(DEVELOPMENT BANK OF SOUTHERN AFRICA –“DVC012”)***

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The JSE Limited has granted a listing to **DEVELOPMENT BANK OF SOUTHERN AFRICA** on Interest Rate Market with effect from 26 June 2015**.**

**INSTRUMENT TYPE: FLOATING RATE NOTE**

**Bond Code** DVC012

**Nominal Issued** R 75,000,000.00

**Issue Price** 100%

**Coupon** 6.882% (3 Month JIBAR as at 23 June 2015 of 6.1420% plus 74 bps)

**Coupon Rate Indicator** Floating

**Trade Type** Price

**Final Maturity Date** 26 January 2016

**Books Close** 15 July, 15 October, 15 January

**Interest Payment Date(s)** 26 July, 26 October, 26 January

**Last Day to Register** By 17:00 on14 July, 14 October, 14 January

**Issue Date** 26 June 2015

**Date Convention** Following

**Interest Commencement Date** 26 June 2015

**First Interest Payment Date** 26 July 2015

**ISIN No.** ZAG000127465

**Additional Information** Senior Unsecured Floating Rate Notes

**Applicable Pricing Supplement**

[https://www.jse.co.za/content/JSEPricingSupplementsItems/2014/BondDocuments/DVC012%20Pricing%20Supplement%2026062015.pdf](https://clientportal.jse.co.za/Content/JSEPricingSupplementsItems/2014/BondDocuments/DVC012%20Pricing%20Supplement%2026062015.pdf)

The note will be immobilised in the Central Securities Depository (“CSD”) and settlement will take place electronically in terms of JSE Rules. For further information on theNote issue please contact:

Cynthia Heyneke Standard Bank +27 11 7217211

Diboko Ledwaba JSE +27 11 5207222

Prelini Moonsamy JSE +27 11 5207982

Elmien Haupt JSE +27 11 5207410